

**SUPPLEMENTARY WELFARE ALLOWANCE**  
**Housing Mortgage Interest Supplement (S.W.A. 4 - 10/2008)**  
To be used in conjunction with S.W.A. 1

Office Use  
Date Received  
By Whom

**SECTION 1: FOR COMPLETION BY APPLICANT**

I request and authorise \_\_\_\_\_ (Lending Agency)  
to complete Section 2 of this form in relation to the Housing Loan(s) for my residence at  
\_\_\_\_\_ and to furnish copy/copies  
of my loan application(s) and evidence of income(s) supplied at the time of the application(s).

I declare that the information given by me is true and accurate, that I reside at the  
above address and that my residence is not for sale.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_ P.P.S. No. 

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**SECTION 2: FOR COMPLETION BY THE LENDING AGENCY**

1. Has the above named a House Loan(s) from your Organisation? Yes  No
2. Is/are the loan(s) in joint names? Yes  No
3. If the answer is "yes" to either question 1 or question 2, please supply the following details: -

- (a) Name(s) on the account(s) \_\_\_\_\_
- (b) Loan Reference Number(s) \_\_\_\_\_
- (c) Date(s) when loan(s) was/were advanced \_\_\_\_\_
- (d) Purpose of the loan(s) \_\_\_\_\_
- (e) Date Loan(s) Agreement(s) was/were signed \_\_\_\_\_
- (f) How much was advanced under each loan? € \_\_\_\_\_ € \_\_\_\_\_
- (g) Term of loan(s) in years \_\_\_\_\_
- (h) Type of loan(s) e.g. annuity etc. \_\_\_\_\_

**P.T.O.**

**SECTION 2 (CONTINUED): FOR COMPLETION BY THE LENDING AGENCY**

4. (a) Balance outstanding (exclusive of arrears and interest) € \_\_\_\_\_ € \_\_\_\_\_
- (b) Arrears (if any) € \_\_\_\_\_ € \_\_\_\_\_
- (c) Current monthly repayments € \_\_\_\_\_ € \_\_\_\_\_
- (d) Current interest content of monthly repayments after Tax Relief at Source (TRS) has been applied € \_\_\_\_\_ € \_\_\_\_\_
- (e) Current annual percentage rate of interest € \_\_\_\_\_ € \_\_\_\_\_
- (f) Interest paid in year ended 31/12/ \_\_\_\_\_ after Tax Relief at Source (TRS) has been applied € \_\_\_\_\_ € \_\_\_\_\_

5. Is/are the loan(s) covered by an Unemployment/Income/Sickness Protection Policy? Yes  No

6. Have the loan(s) repayment arrangements(s) been re-negotiated? Yes  No

If "yes" please give details: \_\_\_\_\_

\_\_\_\_\_

7. Have any penalties been applied to the loan(s)? Yes  No

If "yes" please give details: \_\_\_\_\_

\_\_\_\_\_

8. Please detail legal actions (if any) instituted to recover the loan(s)

\_\_\_\_\_

\_\_\_\_\_

**PLEASE ATTACH COPY OF THE LOAN APPLICATION(S) AND EVIDENCE OF INCOME(S) SUPPLIED AT THE TIME OF APPLICATION.**

<b>SIGNED:</b> _____
<b>DATE:</b> _____
<b>TEL NO</b> _____
<b>Lending agency stamp</b>

**IT IS AN OFFENCE TO GIVE FALSE OR MISLEADING INFORMATION.  
INFORMATION MAY BE SHARED WITH OTHER BODIES IN ACCORDANCE WITH LAW.**